

McKinney ISD

Summary Plan Description

Plan Type Internal Revenue Code Section 403(b)	Plan Administrator TCG Administrators	Excluded Employees None
Plan Password for Enrolling Online mckin403	Written Plan Effective Date 1/1/2009	Plan Year End 12/31
Contribution Tax Treatment Pre-Tax	Contribution Sources Employee Only	Roth 403(b) Not Available
Contribution Limit \$18,000 per year	Catch-Up Contribution Limit Available for Age 50+ Only	Automatic Enrollment Not Available
Exchanges in Plan Available only with companies listed in Appendix I	Transfers Into Plan Available from another employers 403(b) plan	Transfers Out of Plan Not Available

Distributions

Available under the following conditions:
Separation of Service, Death, Disability, or Retirement